

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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**In re:** : **Chapter 11**  
**SUNEDISON, INC., et al.,** : **Case No. 16-10992 (SMB)**  
**Debtors.<sup>1</sup>** : **Jointly Administered**  
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**AMENDED SCHEDULE E/F TO SCHEDULES OF ASSETS AND LIABILITIES FOR**  
**SUNEDISON, INC. (CASE NO. 16-10992)**

The Bankruptcy Court previously approved (see Final Order entered on May 20, 2016, docket No. 362, the “Employee Wage Order”) the payment of certain priority unsecured employee claims against the Debtors; including, without limitation, certain claims of employees for wages, salaries and related benefits, such as paid time off amounts (“PTO”). Due to system limitations and resource constraints within the Debtors’ human resource functions, the Debtors were unable, initially, to accurately present accrued but unpaid PTO as of the Petition Dates and, therefore, excluded such claims in the presentation of Schedule E/F, as originally filed with the Court.

Based on the Debtors’ current analysis of remaining but unpaid PTO for all employees (current and former as of January 2016), the Debtors have determined that the claims identified

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); Everstream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); SunE Minnesota Holdings, LLC (8926); TerraForm Private Holdings LLC (5993); SunEdison Products, LLC (3557); Hudson Energy Solar Corporation (1344); SunE REIT-D PR, LLC (2171); First Wind Energy, LLC (5519); First Wind Holdings, LLC (4445); Vaughn Wind, LLC (9605); Maine Wind Holdings, LLC (4825); SunEdison International Construction, LLC (6257); and EchoFirst Finance Co., LLC (1607). The address of the Debtors’ corporate headquarters is Two CityPlace Drive, 2nd Floor, St. Louis, Missouri, 63141.

and listed in the attached Schedule represent the remaining general unsecured PTO claims for all employees who did NOT file proofs of claim asserting amounts owed for PTO. Any priority unsecured claim identified per the Debtors' PTO analysis, to the extent not already satisfied pursuant to the Employee Wage Order, will be paid in an upcoming payroll cycle and therefore are not being added to the Schedules at this time. The Debtors estimate the aggregate of such remaining priority unsecured PTO claims to be paid is approximately \$432,292. Due to confidentiality concerns, the Debtors have suppressed the addresses of the employee claimants listed on Schedule E/F.

Fill in this information to identify the case:

Debtor name SunEdison, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORKCase number (if known) 16-10992 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

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Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.  
 Yes. Go to line 2.

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim
3.1 Nonpriority creditor's name and mailing address See Schedule E/F: Part 2 Attachment	<b>\$622,864.62</b>

Date(s) debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.*

Contingent  
 Unliquidated  
 Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?  No  Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

Total of claim amounts  
5a. \$ **0.00**

5b. Total claims from Part 2

5b. + \$ **622,864.62**

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c. \$ **622,864.62**

## Schedule E/F: Part 2 - Creditors With Nonpriority Unsecured Claims

Creditor Name	Address1	City	State	Zip	Last 4 Digits of Account Number	Date Debt Incurred	Basis for claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
Aaron Vernon	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$8,535.72
Achia Swift	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$2,470.71
Ahmad Chatila	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$104,860.59
Alicia Barton	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$4,926.25
Alicia Jett	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$5,050.44
Anthony Etnyre	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$12,667.14
Archimedes Flores	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$13,504.65
Ashok Sarathy	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$4,207.36
Bahareh Abachizadeh	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$7,120.94
Brian Wuebbels	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$61,744.38
Catherine Zoi	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$16,560.46
Charu Pulugurta	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$5,990.19
Christopher Gaudet	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$2,190.02
Christopher Hawkins	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$6,658.53
Daniel Gore	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$2,366.71
Daniel White	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$3,530.37
David LaBelle	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$271.47
David Laman	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$2,493.28
David Ranhoff	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$19,162.23
David Smith	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$18.47
David Springer	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$6,541.27
Donna Wegner	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$1,288.27
Felix Oliha	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$7,914.55
Gang Shi	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$2,621.15
Gokul Krishnan	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$10,599.74
Gregory Kaparski	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$568.75
Hemant Gandhi	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$562.50
Hongbin Fang	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$13,265.89
Ilan Daskal	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$1,036.06
Jacob McKee	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$1,103.81
James Mallinak	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$1,589.57
Jason Eschenbrenner	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$3,075.94
Jason Goodson	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$3,162.41
Jeremy Avenier	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$9,267.66
Jesse Griggs	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$4,272.29
Jigar Shah	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$1,224.88
Judy Wakayama	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$5,980.80
Julia Blunden	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$777.04
Jyotsana Garg	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$6,422.54
Kenneth Johnston	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$7,061.03
Kenneth Milhous	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$606.33
Kunal Handa	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$5,929.20
Kurt Wittenauer	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$1,673.98
Lisa Clarke	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$610.72
Lisa Tong	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$3,842.00
Matthew Martin	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$20,920.56
Melanie Curtis	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$4,014.45

## Schedule E/F: Part 2 - Creditors With Nonpriority Unsecured Claims

Creditor Name	Address1	City	State	Zip	Last 4 Digits of Account Number	Date Debt Incurred	Basis for claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
Memet Aytolu	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$8,615.61
Michael Budko	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$400.74
Michael Ravvin	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$3,144.40
Parisa Ellisor	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$1,357.17
Pascal Vatton	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$2,616.93
Patrick Cook	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$10,580.77
Robert Elder	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$12,325.43
Robert Morris	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$24,665.81
Robert Stephenson	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$6,148.65
Roberto Cabanelas	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$6,635.87
Sameer Sayed	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$6,606.64
Sasan Aminpour	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$40,214.07
Sasan Vossoughi	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$7,201.54
Scott Fortkamp	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$7,664.81
Stephen Cerrone	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$19,762.13
Susana Nunez	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$96.06
Tiffani Wollbrinck	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$6,815.49
Timothy Derrick	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$15,252.41
William Bellrose	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$1,933.24
William Michalek	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$14,644.78
Yanina Kravtsova	2 Cityplace Drive	St. Louis	MO	63141		Various Dates	PTO, Non-Priority					\$15,918.75
												<b>Total: \$622,864.62</b>

Fill in this information to identify the case:

Debtor name SunEdison, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 16-10992

Check if this is an amended filing

Official Form 202

## Declaration Under Penalty of Perjury for Non-Individual Debtors

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 27, 2017

X /s/ Salvatore LoBiondo, Jr.

Signature of individual signing on behalf of debtor

Salvatore LoBiondo, Jr.

Printed name

Senior Vice President and Corporate Controller

Position or relationship to debtor